MeasureFest

A brightonSEO. fringe event



Share of Search:
How to report,
monitor and
improve it

JACK TURNER

GENERATE UK @jack_turner2



Meet Les





Credit: Renārs Koris

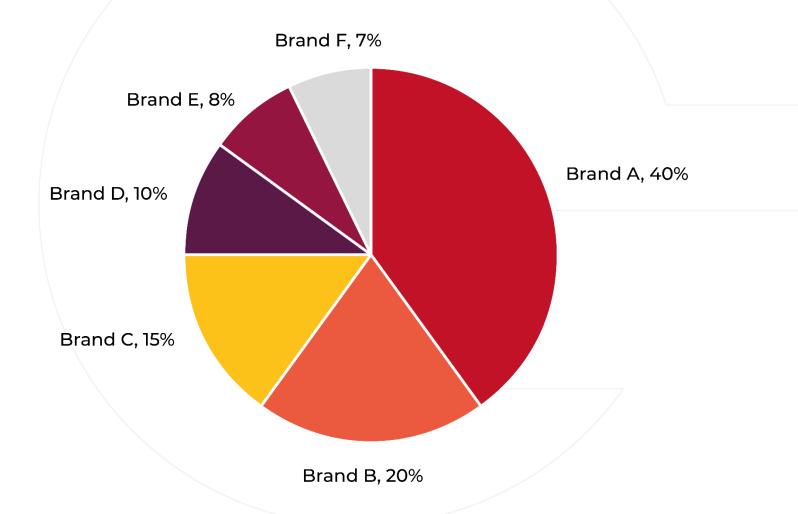


'We need a Share of Voice for the digital era.'





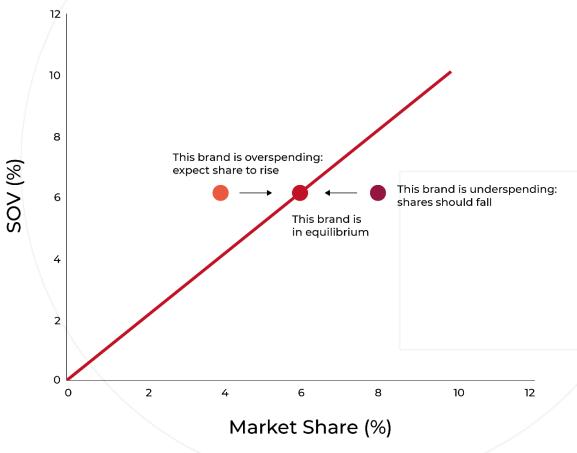
What is Share of Voice?







SoV = SoM



Source: Institute of Practitioners in Advertising (IPA), Marketing in the Era of Accountability





Why the need for a digital SoV?







1. An unpredictable world







2. Undefined categories







'Roger does not walk out of his office looking for instant noodles.

He races out of his office with 10 minutes to get something to bring back to the office that he can eat, fast, before his meeting starts.'





3. Channel overload







Les got to work



Credit: Renārs Koris



"Share of Buzz?"



'People don't talk about Ford very much... and certainly not Kia'





Google

Q i need a share of voice for the digital era





Google Search

I'm Feeling Lucky





'A rich source of data for what people are going to do, what they think, how they feel, and what they're going to buy'





What he found.

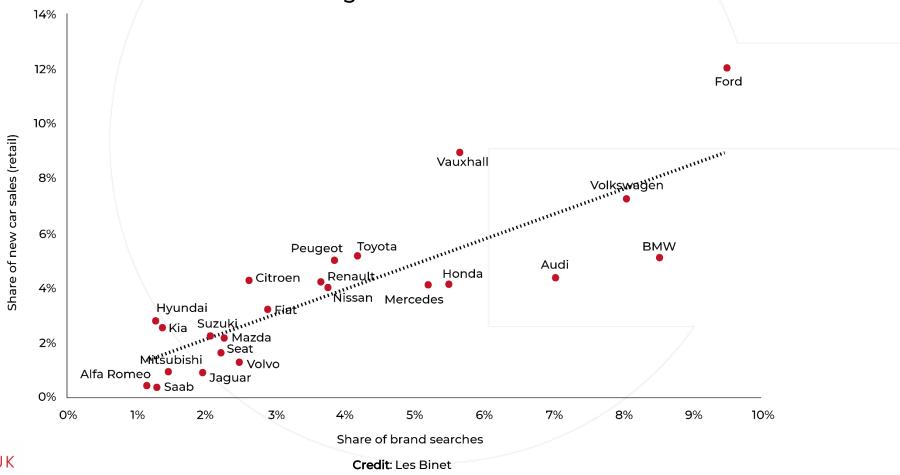






Correlates with Market Share

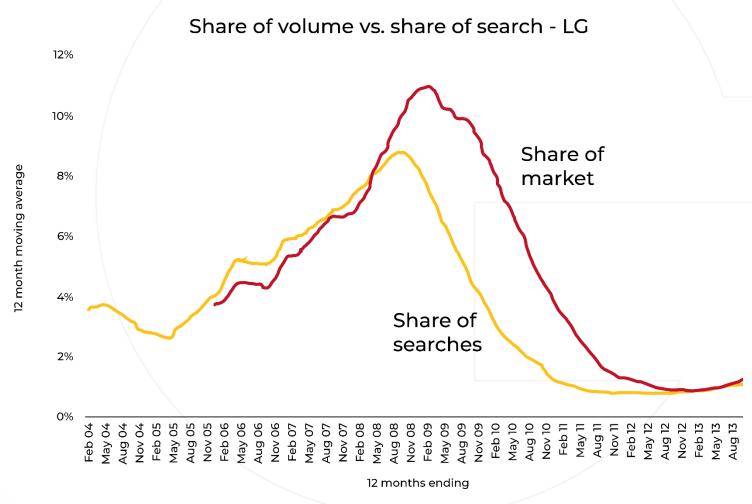
Share of market vs share of searches - automotive Averages 2004-2014







Leading indicator of SoM



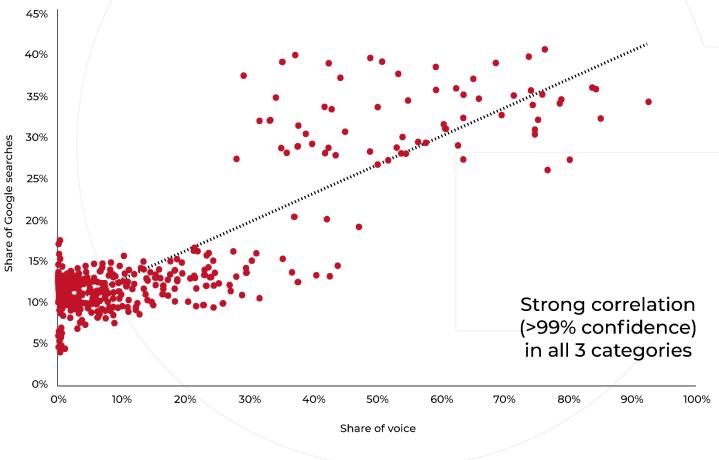


Credit: Les Binet



Correlates with Share of Voice



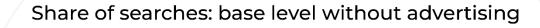


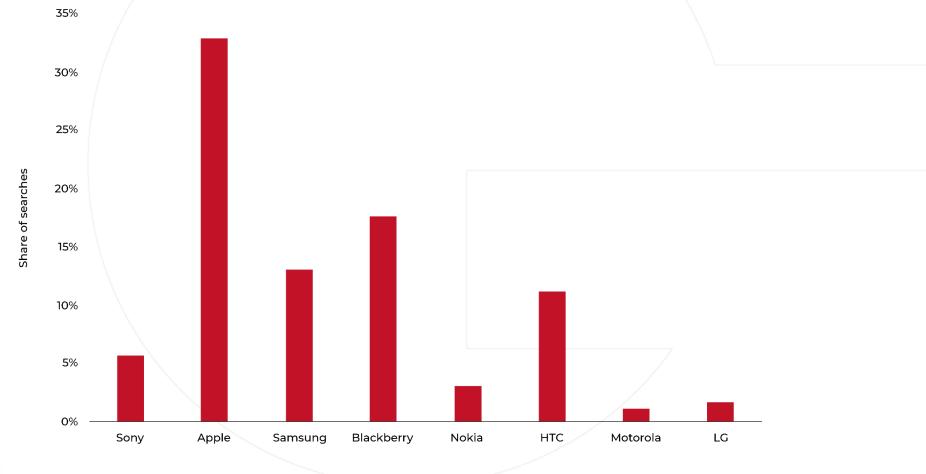


Credit: Les Binet



Not all searches are driven by ads



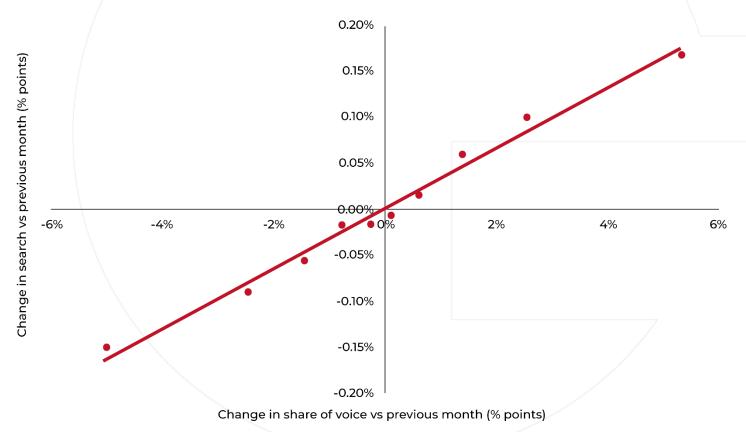






But, advertising does increase SoS

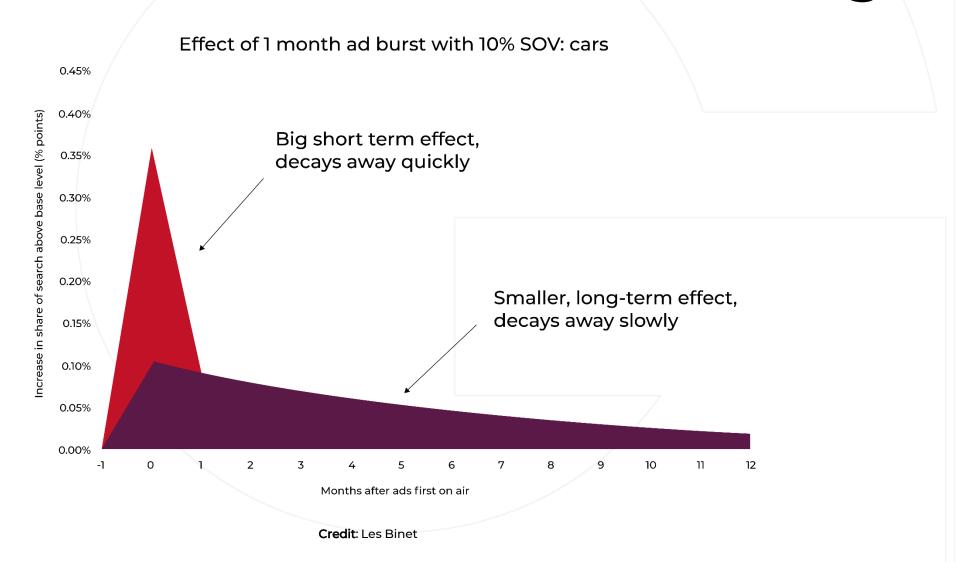
Changes in share of search versus changes in share of voice: cars





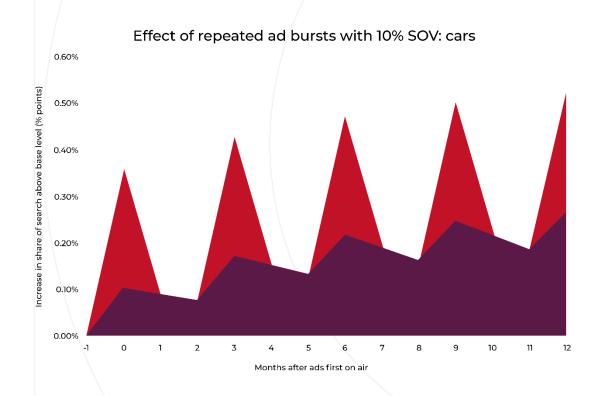


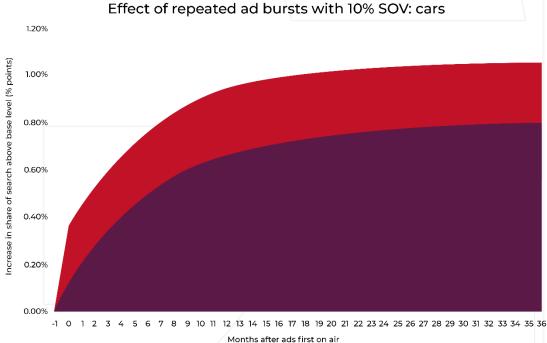
Short term effects of advertising





Long term effects of ads on SoS





Credit: Les Binet



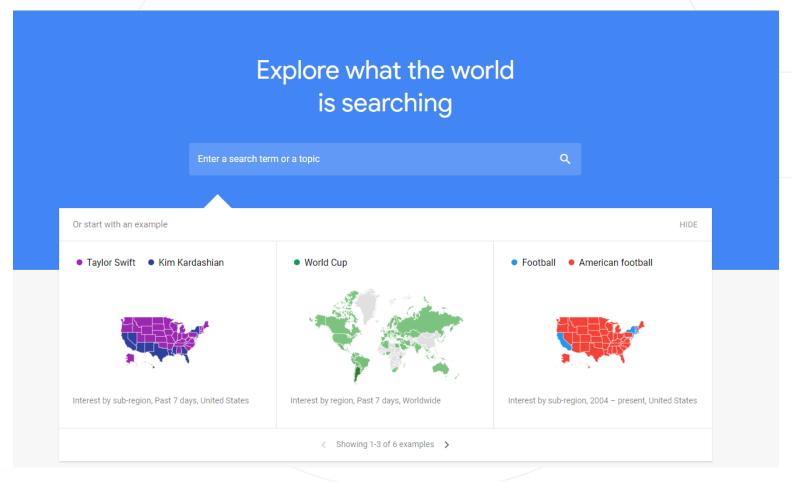


How to calculate Share of Search.





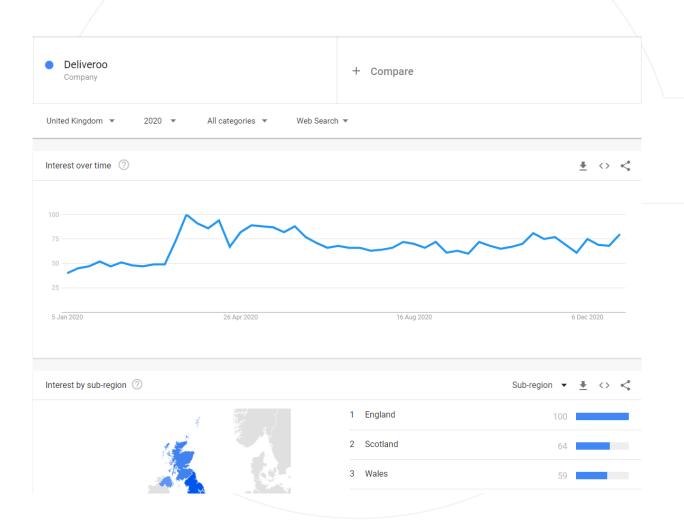
1. Go to Google Trends







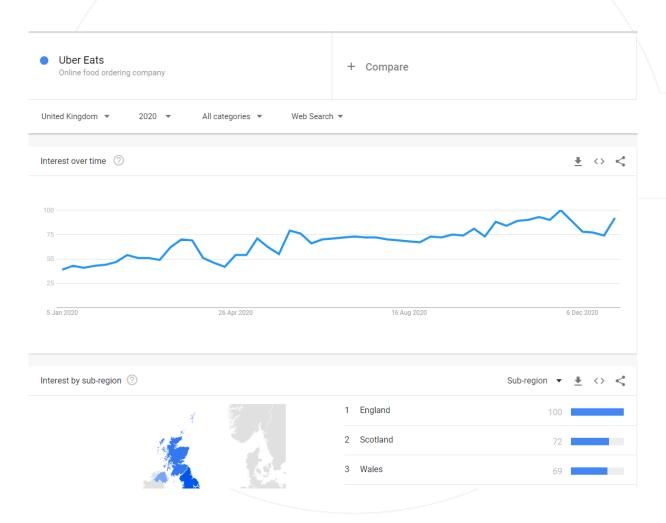
2. Find your brand







3. Find your competitors







4. Find the average

Week	Deliveroo	Uber Eats	Just Eat
11/04/2021	69	73	75
18/04/2021	59	74	73
25/04/2021	61	80	78
02/05/2021	60	87	85
09/05/2021	53	72	75
16/05/2021	55	70	75
23/05/2021	49	74	80
30/05/2021	57	79	85
06/06/2021	54	64	70
13/06/2021	51	67	72
20/06/2021	51	67	77
27/06/2021	54	79	80
04/07/2021	56	72	78
11/07/2021	54	74	80
18/07/2021	53	63	74
Average Searches	38	38	60





5. Calculate Share of Search

Total Brand Searches Total Category Searches





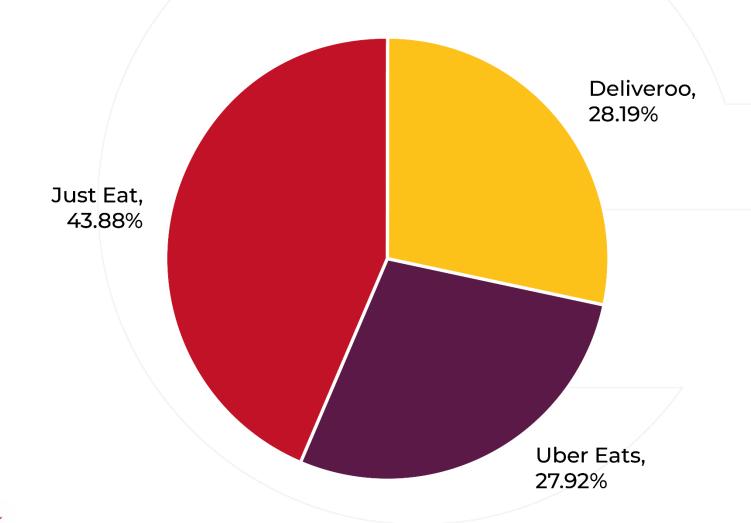
The Result

Week	Deliveroo	Uber Eats	Just Eat
11/04/2021	69	73	75
18/04/2021	59	74	73
25/04/2021	61	80	78
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Average Searches	38	38	60
Share of Search	28.19%	27.92%	43.88%





Does it correlate?







Yes.

In UK Food Delivery Battleground, Just Eat Takes #1 Spot with 45% Market Share

Uber Eats (27%) comes 2nd and Deliveroo (26%) 3rd, after both services grew slightly in the last year.



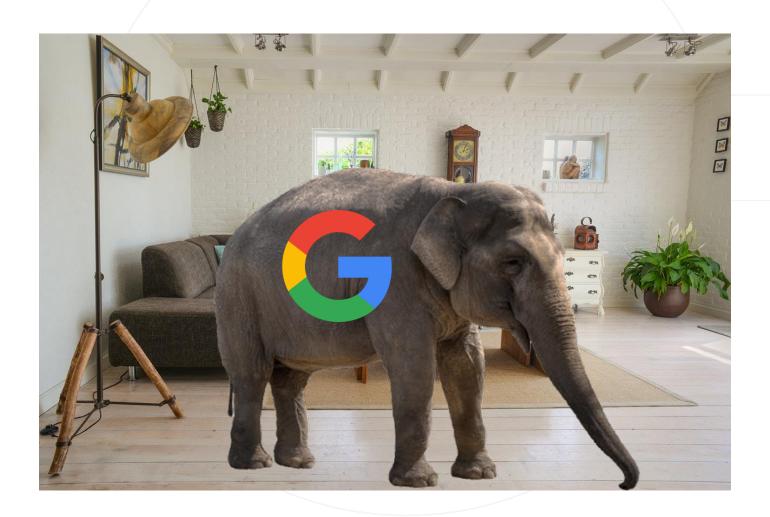








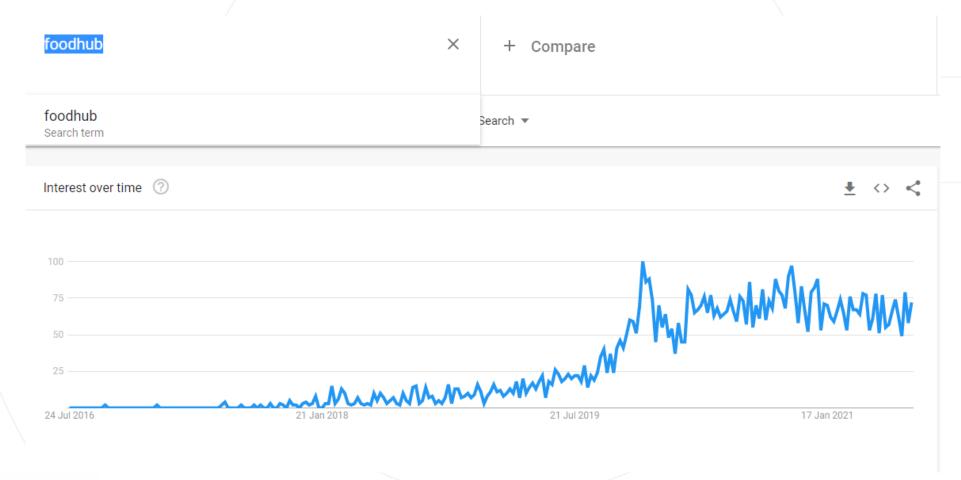
SoS is not perfect







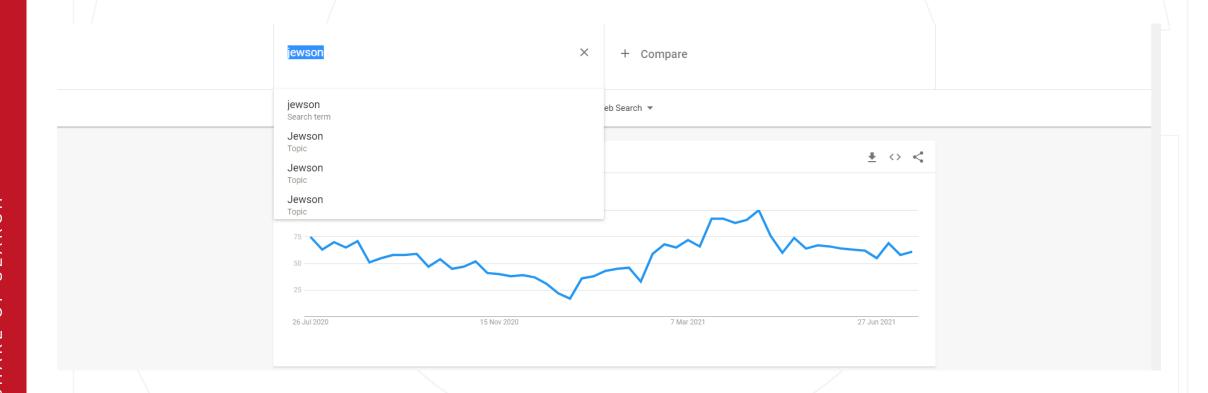
1. Data gaps







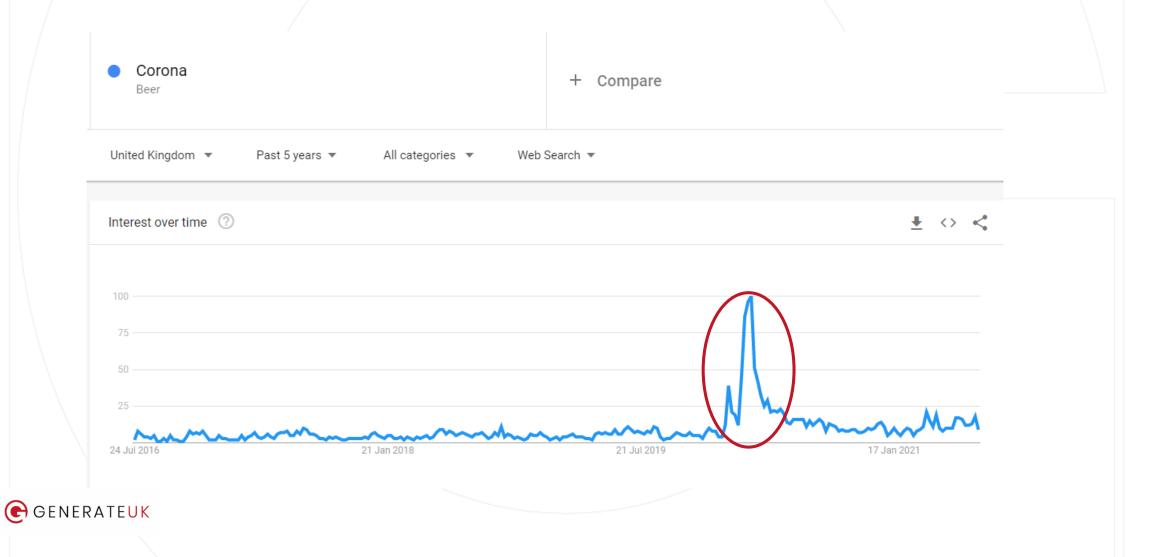
2. Duplicate entries







3. Searches aren't always positive





4. Good creative still matters

"It isn't the whiskey they choose, it's the image."

David Ogilvy





How can you improve your Share of Search?





1. Advertise







2. Excellent PR

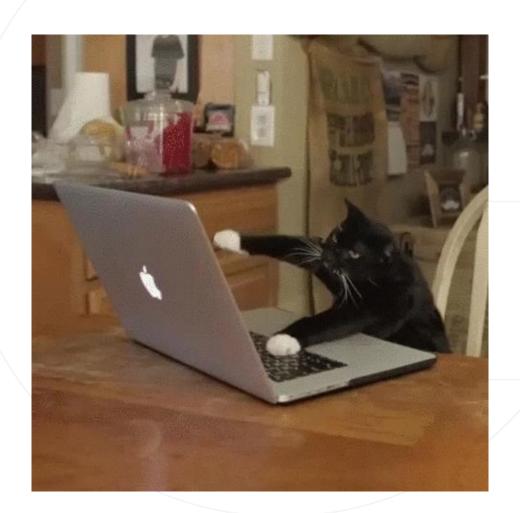
The New York Times

This could be you!





3. Google yourself... A LOT



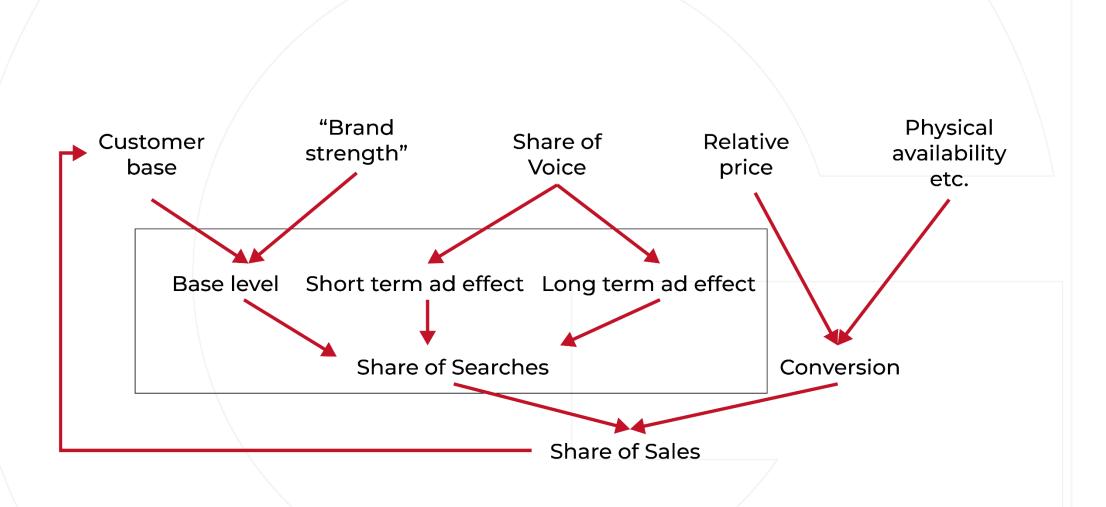




How does it all fit together?











Summary.





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Thank you

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